



## Legislative Endorsement

**Bill No. and Title:** Bill S 811 H 1301 An Act relative to consistent treatment of life estates

**Sponsor(s) and Committee:** Sen. Rausch, Rep. Murray, Rep. Higgins, Health Care Financing

**Legislative History:** Hearing: September 28<sup>th</sup>, 2021

**Legislation Text:** SECTION 1. Section 28 of chapter 118E of the general laws is hereby amended by adding at the end thereof the following:-

“In determining the eligibility of an individual who has disposed of a life estate or remainder interest in property, the Division shall determine the percentage interest of such life estate or remainder interest in accordance with 26 CFR 20.2031-7.”

SECTION 2. Section 31 of said chapter 118E is hereby amended in subsection (d) by inserting after the word “sold.” the following:-

“If the property against which the division has a lien or encumbrance is a life estate or remainder interest, the percentage interest against which the division may recover upon a sale shall be determined in accordance with 26 CFR 20.2031-7.”

<https://malegislature.gov/Bills/192/S811>    <https://malegislature.gov/Bills/192/H1301>

<b>Endorsed by 32 members of Dignity Alliance Massachusetts including:</b>		
<ul style="list-style-type: none"> <li>• Boston Center for Independent Living</li> <li>• Center for Living and Work, Inc.</li> <li>• COP Amputee Association –COPAA</li> <li>• Disability Policy Consortium</li> <li>• Disability Resource Center</li> <li>• Easterseals Massachusetts</li> <li>• John Ford, Esq.</li> <li>• Lachan Forrow, MD</li> <li>• Judi Fonsh, LCSW, MSW</li> <li>• Wynn Gerhard</li> </ul>	<ul style="list-style-type: none"> <li>• Pamela Goodwin</li> <li>• Greater Boston Chapter of United Spinal Association</li> <li>• Fred Gross</li> <li>• Jerry Halberstadt, Stop Bullying Coalition</li> <li>• Sandy Hovey</li> <li>• Anne Johansen</li> <li>• James Lomastro, PhD</li> <li>• Paul J. Lanzikos</li> </ul>	<ul style="list-style-type: none"> <li>• Massachusetts Advocates for Nursing Home Reform, Arlene Germain, Policy Director</li> <li>• Massachusetts Aging and Mental Health Coalition</li> <li>• Massachusetts Law Reform Institute</li> <li>• MetroWest Center for Independent Living, Paul Spooner, Executive Director</li> <li>• Richard T. Moore</li> <li>• Sandy Alissa Novack, MSW, MBA</li> <li>• SeniorCare, Scott Trenti, CEO</li> </ul>

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