

Legislative Endorsement

Bill No. Bill Title		Sponsor(s)	Committee		Legislative history	
S 773 An Act to Preserve Special H 1274 Needs Trusts for Disabled Seniors Endorsed by 38 members of Dignity Alliand		Sen. Jehlen Rep. Hogan ce Massachusetts	Health Care Financing ncluding:		Hearing:	
Boston Center for Independent Living Center for Living and Work, Inc. COP Amputee Association – COPAA Disability Policy Consortium Disability Resource Center Easterseals Massachusetts John Ford, Esq. Lachan Forrow, MD Judi Fonsh, LCSW, MSW Wynn Gerhard		• Gr Sp • Fr • Je Cc • Sa • Ar	Pamela Goodwin Greater Boston Chapter of United Spinal Association Fred Gross Jerry Halberstadt, Stop Bullying Coalition Sandy Hovey Anne Johansen James Lomastro, PhD Paul J. Lanzikos		Massachusetts Advocates for Nursing Home Reform, Arlene Germain, Policy Director Massachusetts Aging and Mental Health Coalition Massachusetts Law Reform Institute MetroWest Center for Independent Living, Paul Spooner, Executive Director Richard T. Moore SeniorCare, Scott Trenti, CEO	

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https://malegislature.gov/Bills/192/S773 https://malegislature.gov/Bills/192/H1274

Section 28 of chapter 118E of the General Laws, as appearing in the 2018 Official Edition, is hereby amended by adding at the end thereof the following paragraph:-

A transfer by an individual age 65 and over into a trust that conforms to 42 U.S.C. §1396p(d)(4)(C) established for the sole benefit of said individual shall be considered by the division as a disposal of resources for fair market value, to the extent that such resources could, under any circumstances, be used by the trustee to provide goods or services to the individual at fair market value.