



Legislative Endorsement

Bill No.	Bill Title	Sponsor(s)	Committee	Legislative history
S 127 H 235	Act Establishing Guardians as Providers of Medical Care to Support the Rights of Incapacitated Persons	Sen. Lovely Rep. Kerans	Children, Families and Persons with Disabilities	Hearing:

Endorsed by 36 members of Dignity Alliance Massachusetts including:

<ul style="list-style-type: none"> • Boston Center for Independent Living • Center for Living and Work, Inc. • COP Amputee Association –COPAA • Disability Policy Consortium • Disability Resource Center • Easterseals Massachusetts • John Ford, Esq. • Lachan Forrow, MD • Judi Fonsh, LCSW, MSW • Wynn Gerhard 	<ul style="list-style-type: none"> • Pamela Goodwin • Greater Boston Chapter of United Spinal Association • Fred Gross • Jerry Halberstadt, Stop Bullying Coalition • Sandy Hovey • Anne Johansen • James Lomastro, PhD • Paul J. Lanzikos 	<ul style="list-style-type: none"> • Massachusetts Advocates for Nursing Home Reform, Arlene Germain, Policy Director • Massachusetts Aging and Mental Health Coalition • Massachusetts Law Reform Institute • MetroWest Center for Independent Living, Paul Spooner, Executive Director • Richard T. Moore • Sandy Alissa Novack, MSW, MBA • SeniorCare, Scott Trenti, CEO
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Contact: Richard Moore, Dignity Alliance Massachusetts Legislative Chair, rmoores8743@charter.net

<https://malegislature.gov/Bills/192/S127>

<https://malegislature.gov/Bills/192/H235>

SECTION 1. Section 8 of chapter 118E of the General Laws is hereby amended by striking out paragraph (f) and inserting in place thereof the following paragraph:-

“Provider”, any institution, agency, individual or other legal entity qualified under the laws of the commonwealth to perform the medical care or services for which medical assistance and medical benefits are available under this chapter. Provider includes any institution, agency, individual or other legal entity that is duly appointed (or recognized, if appointed elsewhere) under the laws of the commonwealth as guardian or temporary guardian of a member who is eligible for medical assistance under this chapter while engaged in activities that are reasonably related to consenting or gaining access to medical care or treatment for the member. These activities may include, but not be limited to, obtaining said appointment, if required for the purpose of consenting or gaining access to medical care or treatment for the member; applying for or recertifying the member’s eligibility for medical assistance and/or benefits under this chapter; qualifying for, or requesting payment of, medical benefits from other medical insurance, including, but not limited to, Medicare; making medical decisions for the member, which may include declining care; obtaining proper judicial authority when required in order to give informed consent to medical care or treatment for the member; filing reports with the court that are required in order to, or are consequent to, performing activities that are described herein; and similar activities related directly to the member’s medical care or treatment; provided, however, that no person who is a spouse, parent, grandparent, child, grandchild or sibling of the member (hereinafter, an “immediate family relationship”) shall be included in the definition of Provider herein.

SECTION 2. Section 13C of chapter 118E of the General Laws is hereby amended by striking out the second paragraph and inserting in its place the following paragraph:-

The secretary of the executive office shall establish rates of payment for social service programs that are reasonable and adequate to meet the costs that are incurred by efficiently and economically operated social service program providers in

providing social service programs in conformity with federal and state law, regulations and quality and safety standards; provided, that the secretary may designate another governmental unit to perform such ratemaking functions. When establishing rates of payment for social service programs, the secretary of the executive office shall adjust rates to take into account factors, including, but not limited to: (i) the reasonable cost to social service program providers of any existing or new governmental mandate that has been enacted, promulgated or imposed by any governmental unit or federal governmental authority; (ii) in the case of guardians and temporary guardians who are designated as providers under section 8 of this chapter, (A) for professional guardians, the usual and customary hourly rates charged by professional guardians in the region of the commonwealth in which the reimbursable services are provided, and, for individuals who are not professional guardians, the usual and customary hourly rates paid to home health aides in the region of the commonwealth in which the reimbursable services are provided; (B) actual time spent; (C) out-of-pocket expenses for court and administrative filing and notice requirements, if not reimbursable from any other source; and (D) reasonable travel expenses; (iii) a cost adjustment factor to reflect changes in reasonable costs of goods and services of social service programs including those attributed to inflation; and (iv) geographic differences in wages, benefits, housing and real estate costs in each metropolitan statistical area of the commonwealth and in any city or town therein where such costs are substantially higher than the average cost within that area as a whole. The secretary of the executive office shall not consider any of the resources specified in section 13G when establishing, reviewing or approving rates of payment for social service programs.

SECTION 3. Section 13D of chapter 118E of the General Laws is hereby amended by inserting the following paragraph after the seventh paragraph:-

In establishing rates for medically-related services for which a guardian or temporary guardian is considered a "Provider" under section 8 of this chapter, the secretary of the executive office shall (i) determine hourly or fee-for-service rates for professional guardians by considering the usual and customary rates charged by such professionals in the region of the commonwealth in which the reimbursable services are provided; (ii) determine hourly rates for individuals who are not professional guardians by considering the usual and customary rates paid to home health aides in the region of the commonwealth in which the reimbursable services are provided; (iii) establish a rebuttable presumption that the actual time reported by the guardian or temporary guardian to provide reimbursable services is the factor to which rates are applied; (iv) include as reimbursable amounts all court and administrative agency filing fees and costs of compliance with notice requirements for legal proceedings that are reimbursable activities, except to the extent that such fees and/or costs are reimbursable from any other source; and (v) determine a reasonable rate for reimbursement of travel expenses.

SECTION 4. Section 36 of chapter 118E of the General Law is hereby amended by striking paragraph (2) and inserting in place thereof the following paragraph:-

(2) present evidence, satisfactory to the division, of their qualifications to provide such services. In the case of a guardian or temporary guardian, satisfactory evidence of qualification shall consist of (A) a certificate of said appointment dated within one year of the request for payment and a sworn statement of its validity on the dates of service; (B) affidavit of no immediate family relationship with the member; and (C) either (i) valid evidence of professional licensure in a field relevant to guardianship or (ii) a certificate of satisfactory completion of a guardianship training course consisting of at least six hours of training;

SECTION 5. Said section 36 of chapter 118E of the General Law is hereby further amended by inserting after paragraph (5) the following paragraph:-

(6) in the case of guardians or temporary guardians who are considered providers under section 8 of this chapter, agree to accept as payment only such amounts as are disclosed and accounted for in an accounting approved by the court having jurisdiction over the appointment.